

0RQWKO\ 5HWXUQ RI (TXLW\ ,VVXHU RQ 0RYHPHQWV LQ 6HFXULW

)RU WKH PRQWK HQGHG
GG P\

7R +RQJ .RQJ ([FKDQJHV DQG &OHDULQJ /LPLWHG

1DPH RI ,VVXH MDJG HUYLFH & R XWG L Q
'DWH 6XEPLWWHG

, 0RYHPHQWV LQ \$XWKRULVHG 6KDUH &DSLWDO

2UGLQDU\ 6KDUHV

6WRFN <u>FRGH</u>	SWLR <u>QVFULQ & DQBV</u>	
		\$XWKRULVHG VKDUH
	1R RI RUG <u>BDDUMDOXH FDSLWDO</u>	
	VKDUHV (US\$)	(US\$)
% DODQFH DW FORVH <u>RI WKH PRQWK</u>		
, QFUHM <u>RUHDVH</u>	<u>1LO</u>	1 L O
% DODQFH DW FORVH <u>RI WKH PRQWK</u>		

6WRFN <u>FRGH</u>	1H\$ <u>SWLRQ</u>	
		3D YDOX \$XWKRULVHG VKDUH
	1R RI RUG <u>L(QDU\ FDSLWDO</u>	
	VKDUHV (State currency)	(State currency)
% DODQFH DW FORVH <u>RI WKH PRQWK</u>		
, QFUHM <u>RUHDVH</u>		
% DODQFH DW FORVH <u>RI WKH PRQWK</u>		

3UHIHUHQFH 6KDUHV

6WRFN FRGH _____ 'H\$FULSWLRQ _____

1R RI 3DU YDOS\$XWKRULVHG VKDUH
 SUHIHUHQ (State FDSLWDO
 VKDUHV currency) (State currency)

%DODQFH DW FORVH RI SUHFHGLQJ PRQWK _____

,QFUHDVH GHFUHDVH _____

%DODQFH DW FORVH RI WKH PRQWK _____

2WKHU &ODVVHV RI 6KDUHV

6WRFN FRGH _____ 'H\$FULSWLRQ _____

1R RI RW\$BU YDOS\$XWKRULVHG VKDUH
 FODVVHV (State FDSLWDO
 VKDUHV currency) (State currency)

%DODQFH DW FORVH RI SUHFHGLQJ PRQWK _____

,QFUHDVH GHFUHDVH _____

%DODQFH DW FORVH RI WKH PRQWK _____

7RWDO DXWKRULVHG VKDUH FDSLWDO DW WKH HQG RI WKH PRQWK
 currency) _____ 86 _____

,, 0RYHPHQWV LQ ,VVXHG 6KDUH &DSLWDO

	1R RI RUGLQDU	1R RI SUHIHURQRHRWKHU	VKDUHV	VKDUHVFODVVHV RI VKDUHV
%DODQFH DW FORVH RI				
SUHFHGLQJ PRQWK	1 \$	1 \$	1 \$	
,QFUHDVH GHFUHDVH				

:DUUDQWV WR ,VVXHVVKDUHVKRFRWH WR EH /LVWHG

1R RI QH RI QHZ
VKDUHV VKDUHV R
LVVXHUVVXHU ZK
LVVXHGPDI EH
GXULQJ WKW XHG
PRQWK SXUVXDQV
SDOXH DQVHUHWR
PRQWK PRQWK PRQWK PRQWK

1RPLQDO YDOXH
&XUUHQDW FORVH RUFVHRC PLQDO
'HVFULSWLRQ RI ZDUDQWVSDO HFHGLGXULQJDWKFORVH RKHWHFORVH RI V
'DWH RI\H[SGURR YDOXH PRQWK PRQWK PRQWK

1 \$

6WRFN ERGHVWHG
&ODVV RI VKDUHV
LVVX (Net 01)
6XEVFULSWLRQ SULFH
(*0 DSSURYDO GDWH
LI DSSOLFDEOH
GG PR\

1 \$

6WRFN ERGHVWHG
&ODVV RI VKDUHV
LVVX (Net 01)
6XEVFULSWLRQ SULFH
(*0 DSSURYDO GDWH
LI DSSOLFDEOH
GG PR\

1 \$

6WRFN ERGHVWHG
&ODVV RI VKDUHV
LVVX (Net 01)
6XEVFULSWLRQ SULFH
(*0 DSSURYDO GDWH
LI DSSOLFDEOH
GG PR\

1 \$

6WRFN ERGHVWHG
&ODVV RI VKDUHV
LVVX (Net 01)
6XEVFULSWLRQ SULFH
(*0 DSSURYDO GDWH
LI DSSOLFDEOH
GG PR\

7RWDO 2UGLQDU\IVKDUHV
3UHIHUHQFH VKDUHV
2WKHU FSDVV

&RQYHUWLEOHV LQWR &RQYHUWLEOHV ,VVXHU ZKLFK

\$Q\ RWKHU \$JUHHPHQWW VRRJ \$UUXDQ6KIDMOM ZKWFKHD,WW WR EH /LVWHG L
 2SWLRQV RWKHU WKDQ XQGHU 6KDUH 2SWLRQ 6FKHPHV

<p>)XOO SDUWLFXODUV LQFOXGLQJ (*0 DSSURRYDO GDWH G\KPH PRQWK LISLDFDEOH DQG FODVV RI VKDUHV LVVXDEOH</p>	<p>1R RI QHZ VKDUHV QHZ VKDUH RI LVVXHU LVVXHU ZKLFK PD GXULQJ WKH PRQWK SXUVXDQ SXUVXDQW WKHUHW DW DW WKHUHW</p>
<p>1 \$</p> <hr/> <hr/> <hr/> <p>(Note 1)</p>	
<p>1 \$</p> <hr/> <hr/> <hr/> <p>(Note 1)</p>	
<p>1 \$</p> <hr/> <hr/> <hr/> <p>(Note 1)</p>	
<p>7RWDO ' 2UGLQ\$U\ VKDUHV 3UHIHUUHQFH1\$KDUHV 2WKHU FIO\$VV</p>	

2WKHU 0RYHPHQWV LQ ,VVXHG 6KDUH &DSLWDO

1R RI QIRZ RI QHZ
VKDUHVVRKIDUV RI
LVVXHULVVXHU
LVVXH ZKLFK PD\
GXULQJEMKIHVVXHG
PRQWKSXUVXDQW
SXUVXDQWVHUWR D
WKHUHDWR FORVH F
WKH PRQWK

\SH 7RI ,VVXH

&ODVV RI VBBBWKHUHW((
LVVX (Note 1) @ PHQF\

5LJKWV LVVXH 6WDWH SULFH ,VVXH DQG DOORWPHQW
FXUUHQF\ GDWH GG PP \\\

(*0 DSSURYDO GDWH &ODVV RI VBBBWKHUHW((
GG PP \\\ (Note 1) @ PHQF\

,VVXH DQG DOORWPHQW
GDWH GG PP \\\

(*0 DSSURYDO GDWH
GG PP \\\

€ • | " # " † m y • O W R Å † ° € 0 p @ @ K C G T M D G T M)

&OD
LVV
,VV
GDV
(*0
GG

1R RI QIRZ RI QHZ
VKDUHVVRIDUH V RI
LVVXHULVVXHU
LVVXH~~Z~~KLFK PDI
GXULQJEMKHVYXHG
PRQWKSXUVXDQW
SXUVXD~~Q~~WUHWR D
WKHUHDWR FORVH I
WKH PRQWK

\SH7RI ,VVXH

&ODVV RI ~~V~~~~B~~~~B~~~~B~~~~B~~~~B~~~~B~~~~B~~
LVVX ~~(Note 1)~~

6FULS GLYLGHC ~~CG~~ ~~SW~~ ~~SULF~~ ~~H~~ ,VVXH DQG DOORWPHQW
~~FXUUHQF~~ GDWH GG PP \\\\

(*0 DSSURYDO GDWH
GG PP \\\\

1 \$ 1 \$

&ODVV RI ~~V~~~~B~~~~B~~~~B~~~~B~~~~B~~~~B~~~~B~~
UHSXUF ~~(Note 1)~~ G

5HSXUFKDVH RI
VKDUHV

&DQFHODWLRQ GDWH
GG PP \\\\

(*0 DSSURYDO GDWH
GG PP \\\\

1 \$ 1 \$

&ODVV RI ~~V~~~~B~~~~B~~~~B~~~~B~~~~B~~~~B~~
UHGHH ~~(Note 3)~~

5HGHP SWLRQ RI
VKDUHV

5HGHP SWLRQ GDWH
GG PP \\\\

(*0 DSSURYDO GDWH
GG PP \\\\

1 \$ 1 \$

&ODVV RI ~~V~~~~B~~~~B~~~~B~~~~B~~~~B~~~~B~~
LVVX ~~(Note 1)~~

&RQVLGHU ~~D~~ ~~W~~ ~~L~~ ~~R~~ ~~Q~~ ~~D~~ ~~W~~ ~~H~~ ,VVXH DQG DOORWPHQW
LVVXH ~~SW~~ ~~SULF~~ ~~H~~ ~~FXUUHQF~~ GDWH GG PP \\\\

(*0 DSSURYDO GDWH
GG PP \\\\

1 \$ 1 \$

	1R RI QHRZ RI QHZ VKDUHVVRIDUHV RI LVVXHULVVXHU LVVXH B KLFK PD\ GXULQJEMKLVVXHG PRQWKSXUVXDQW SXUVXD Q WUHW R D WKHUHDWR FORVH P WKH PRQWK
--	---

\SH 7RI , VVXH

&DSLWDO UHRUJDQLVDWLRQ	&ODVV RI V B B B B B B LVVX (Net 1)	
	,VVXH DQG DOORWPHQW GDWH GG PP \\\	
	(*0 DSSURYDO GDWH GG PP \\\	
		<u>1 \$</u> <u>1 \$</u>

,VVXH RI RUGLQDU\ VKDUHV SXUVXDQW WR WKH SDUWLDO H H U F G W B W H RI WKH \$W SU F X U H Q F RYHUDOORWPHQW RSWLRQ 6HH UHPDUN	&ODVV RI V R U G L Q D U \ LVVX (Net 1) V K D U H V	
	,VVXH DQG DOORWPHQW GDWH GG PP \\\	
	(*0 DSSURYDO GDWH GG PP \\\	
		<u>1 \$</u> <u>1 \$</u>

	7RWDO 2 U G L Q D U \ 3UHIHUHQFH V K D U H V 2WKHU F O D V V
--	---

7RWDO LQFUHDVH G L O B A L L E J 7RWDO R I <u>1 \$</u>
7RWDO LQFUHDVH H I G H F O B D V H V 7RWDO R I <u>1 \$</u>
7RWDO LQFUHDVH K H G H F O B D V H V 7RWDO R I <u>1 \$</u>

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

,9 &RQILUPDWLRQV

:H KHUHE\ FRQILUP WR WKH EHVW NQRZ~~W~~~~H~~ LQQUR~~L~~~~O~~~~F~~~~D~~~~D~~~~M~~~~L~~~~R~~~~Q~~~~Q~~ ~~V~~~~D~~~~R~~~~G~~~~H~~~~D~~~~E~~
LVVXHG E\ ~~W~~~~K~~~~H~~~~U~~~~H~~~~E~~~~\~~ ~~W~~~~K~~~~H~~~~\~~ ~~W~~~~K~~~~H~~~~\~~ PRQWK DV ~~M~~~~F~~~~K~~~~V~~~~K~~~~P~~~~X~~~~W~~~~Q~~~~I~~~~R~~~~O~~~~W~~ ~~3~~~~E~~~~H~~~~U~~~~W~~~~Q~~~~,~~~~S~~~~U~~~~Z~~~~I~~~~K~~~~L~~~~R~~~~X~~~~V~~~~O~~~~\~~ ~~G~~
SXEOLVKHG XQGHU UXOH \$ LW KDVER~~B~~~~H~~~~G~~ ~~B~~~~K~~~~C~~~~L~~~~D~~~~N~~~~F~~~~M~~~~K~~~~R~~~~U~~~~V~~~~J~~~~I~~~~R~~~~G~~ ~~W~~~~K~~~~H~~
LQVRIDU DV DSSOLFDEOH

(Note 2)

L DOO PRQH\ GXIHV ~~W~~~~R~~~~H~~~~W~~~~K~~~~L~~~~H~~~~Q~~~~Q~~~~L~~~~H~~~~W~~~~S~~~~H~~~~R~~~~E~~~~W~~~~H~~~~R~~~~F~~~~X~~~~V~~~~K~~~~M~~~~L~~~~N~~~~V~~~~X~~~~D~~~~V~~ EHHQ UHFHL

LL DOO SUH FRQGLWLRQV IRU OLVLW ~~Q~~~~J~~~~W~~~~L~~~~P~~~~S~~~~R~~~~M~~~~V~~~~H~~~~G~~~~L~~~~E~~~~J~~~~V~~~~R~~~~K~~~~H~~~~S~~~~F~~~~X~~~~O~~~~H~~~~L~~~~W~~
([FKDQJH RI +RQJ . ~~R~~~~Q~~~~G~~~~H~~~~L~~~~P~~~~E~~~~X~~~~H~~~~C~~~~O~~~~L~~~~I~~~~L~~~~F~~~~D~~~~M~~~~L~~~~R~~~~Q~~~~V~~~~E~~~~R~~~~H~~~~Q~~~~L~~~~X~~~~O~~~~M~~~~I~~~~O~~~~D~~~~H~~~~G~~

LLL DOO LI DQ\ FRQGLWLRQV F~~R~~~~Q~~~~W~~~~D~~~~Q~~~~H~~~~C~~~~L~~~~V~~~~Q~~~~L~~~~K~~~~H~~~~R~~~~I~~~~R~~~~D~~~~U~~~~C~~~~O~~~~S~~~~H~~~~O~~~~P~~~~W~~
VHFXULWLHV KDYH EHHQ IXOILOHG

LY DOO WKH VHF~~XUL~~WLHV RI HDL~~K~~(~~NO~~)V V DUH LQ DOO UHVSHFWV I
Y DOO GRFXPHQWV UHTXLUHG E\ WKH ~~F&RPSDQ~~HLR\XV :3LQFYLIQJL R S VD Q2
ILOHG ZLWK WKH 5HJLVWUDU RI &RPSDQ ~~GDW~~FRPYSO EDHQH GKDM ELH
RWKHU OHJDO UHTXLUHPHQWV

YL DOO WKH GHILQLWLYH GRFXPHQWV ~~RI HDL~~WLHV RI ~~KD~~YH ~~EH~~YHQUG ~~IS~~OD
DQG ZLOO EH GHOLYHU ~~ZIGWLKQ~~WDFH ~~RU~~HJDP V RI LVVXH

YLL FRPSOHWLRQ ~~RI HDL~~WV ~~NS~~KU ~~IS~~ODVRIED ~~OVK~~ BULRS/HUW\ VKRZQ LQ WK
WR KDYH EHHQ SXUFKDVHG RU DJUHHGSW ~~RI HDL~~ VSK ~~FR~~QD/LGGH LED VLWR
SURSHUW\ KDV EHHQ GXO\ VDWLVLHG DQG

YLLL WKH WUXVW GHHG GHHG SRO ~~OV~~URHND ~~Q~~IRQHW ~~RR~~ W ~~KE~~IR ~~GG~~IVE ~~HK~~OW ~~XEL~~
H[HFXWHG DQG ~~S~~IRWLEX ~~OV~~RU ~~W~~HTXHUH ~~GE~~HEHQ ~~OL~~ZH ~~S~~DZHWK WKH
&RPSDQLHV

5HPDUNV LI DQ\
7KH &RPSDQ\ LVVXH G DQ DGGLWLRQDO \$SULO RUGSLXUDX ~~W~~KD ~~OV~~FR
H[HUFLVH ~~RI HDL~~WV ~~FR~~HQW RSWLRQ)RU GHWDLOVW ~~RI HDL~~ &RPSDQ
GDW ~~\$SULO~~ DQG WKH QH[W GDW ~~RI HDL~~ &RPSDQ ~~HS~~XU ~~ES~~LV ~~Q~~H ~~S~~ RQ

6XEPLWWHG E\ =+21* 5XRTLQ
7LWOH -RLQW &RPSDQ ~~OV~~HWDU
'LUHFWRU 6HFUHWDU\ RU RWKHU GXO\ DXWKRULVHG RIILFHU

Notes :

1. State the class of shares (e.g. ordinary, preference or other).
2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
4. If there is insufficient space, please append the prescribed continuation sheet.